

Single CMO

CEFS Congress – Economic Affairs Committee

Dubrovnik, 9 June 2017

Items

1. COM's management of the 2016/17 marketing year
2. Post-quota regulations
3. Sugar Market Observatory
4. CAP discussions

1. Commission's management of the 2016/17 marketing year

- No vote on temporary measures following concerted action by CEFS and members.
- Price stagnant for third month in a row at 495 EUR/tonne for March 2017.

2. Post-quota regulations

Issue	Status	Legislative reference
Beet purchase terms	Approved	COMMISSION DELEGATED REGULATION (EU) 2016/1166
Licences	Approved	<ul style="list-style-type: none"> • COMMISSION DELEGATED REGULATION (EU) 2016/1237 • COMMISSION IMPLEMENTING REGULATION (EU) 2016/1239
Aid for private storage	Approved	<ul style="list-style-type: none"> • COMMISSION DELEGATED REGULATION (EU) 2016/1238 • COMMISSION IMPLEMENTING REGULATION (EU) 2016/1240 of 18 May 2016
Notifications	Advanced	N/A
TRQ management	Advanced	N/A
Additional import duties	Early stage	N/A

Notifications I

- Delegated Regulation in EU Council and Parliament.
Publication: late June 2017. Entry into force: 1 October 2017.
- Outstanding issues (2 COM Working Docs still under discussion):
 - Publication of EU beet prices by EU region and/or MS
 - Inclusion of intra-firm & organic sugar sales in the EU white sugar price reporting scheme
- CEFS is drafting a guidance document for Member States

Notifications II

- No need to repeal articles & regulations that refer to quotas (e.g. 967/2006); obsolete from 1 Oct.
- 2017/18 sugar may be marketed before 1 Oct 2017.
- 2017/18 sugar may not be used to fulfil export licences from March 2017.
- 2017/18 sugar may **not** be exported without export licences before 1 October 2017.

TRQ Management

- No practical changes:
 - Concerns on proof of refining resolved.
 - “Declaration of independence” will not apply to importers of sugar – thanks to coordinated action with ASSUC.
- Regulation 891/2009 will continue to apply until legislation enters into force.

Additional import duties

- The additional duties to be applied when the special safeguard clause (SSC) for sugar is triggered.
- To be incorporated into horizontal legislation; discussions at an early stage.
- SSC currently suspended
 - CEFS letter to COM: suspension of SSC should be allowed to lapse from 1 October 2017.

3. Sugar Market Observatory

Sugar Market Observatory (SMO)

- Announced by COM in March 2017.
- CEFS has nominated two experts to the Economic Board of the SMO:
 - Markus Neundörfer, Südzucker
 - Stanislas Bouchard, Cristal Union
- CEFS Director General Marie-Christine Ribera to be observer.

4. CAP discussions

CEFS' positions on the CAP post-2020

- CEFS position & response to public consultation circulated on 5 May 2017.
- **5 priority areas:**
 1. Preserving the relationship between farmers and processors
 2. Rapid and objective crisis response
 3. More balanced market transparency
 4. More help for farmers, where there is added value
 5. Direct payments

Omnibus Regulation

- Both EU Council & Parliament now have positions on agri.
- Trilogues could start in July 2017; plenary vote in late 2017 ready for entry into force on 1 January 2018.
- Concerns:
 - Sectorial income stabilisation tool based on indices.
 - Provisions on producer cooperation that could disturb the regulatory balance in the sugar sector.
 - Annual revision of voluntary coupled support amounts.



Thank you.

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